

4. Annexed hereto as Exhibit 2 is a true and correct copy of the firm resume of Hahn Loeser & Parks LLP.

5. Annexed hereto as Exhibit 3 is a true and correct copy of the Agreement of Compromise and Settlement, dated November 30, 2010, with annexed exhibits.

I declare under penalty of perjury that the foregoing is true and correct. Executed on November 30, 2010.

  
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THOMAS A. DUBBS